

# Accounting Capabilities

- **Accounting Method Review and Tax Planning**
- **Purchase and Sale of Business-related Tax Advice**
- **Individual & Business Tax Planning**
- **Federal and State Tax Return Preparation**
- **Succession Planning**
- **Financial Planning**
- **Preparation of Financial Statements**
- **Payroll Processing**
- **Audits**
- **Notary Services**
- **Taxing Authority Representation**
- **Financial Report Writing**
- **Best Practices analysis of Policies & Procedures**
- **Small, Woman, or Minority-Owned Business Certification Preparation**
- **Business Process Review & Analysis**
- **Fixed Asset Tracking**
- **Entity Selection (S or C Corporation, Partnership, LLC, etc.)**
- **Sales and Use Tax**
- **Family Office Services**